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The Bank of East Asia, Limited 東亞銀行有限公司

(incorporated in Hong Kong with limited liability in 1918)
(Stock Code: 23)
(the "**Issuer**")

Notice of redemption in respect of the U.S.\$600,000,000 Dated Subordinated Notes due 2030 (the "Dated Subordinated Notes") issued under the Issuer's U.S.\$6,000,000,000 Medium Term Note Programme (Stock Code: 40232)

On 29 April 2025, the Issuer has given a notice to the holders of the Dated Subordinated Notes that the Issuer has elected to exercise the option to redeem all of the outstanding Dated Subordinated Notes on 29 May 2025 (the "**Optional Redemption Date**") in accordance with the terms and conditions of the Dated Subordinated Notes.

As at the date of this announcement, the outstanding amount of the Dated Subordinated Notes is U.S.\$600,000,000. Upon completion of the redemption of all outstanding Dated Subordinated Notes on the Optional Redemption Date, the Dated Subordinated Notes will be cancelled and there will be no Dated Subordinated Notes in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Dated Subordinated Notes.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

Hong Kong, 29 April 2025

As at the date of this announcement, the Board of Directors of the Issuer comprises Dr the Hon. Sir David LI Kwok-po[#] (Executive Chairman), Professor Arthur LI Kwok-cheung^{*} (Deputy Chairman), Dr Allan WONG Chi-yun^{**} (Deputy Chairman), Mr Aubrey LI Kwok-sing^{*}, Mr Winston LO Yau-lai^{*}, Mr Stephen Charles LI Kwok-sze^{*}, Mr Adrian David LI Man-kiu[#] (Co-Chief Executive), Mr Brian David LI Man-bun[#] (Co-Chief Executive), Dr Daryl NG Win-kong^{*}, Mr Masayuki OKU^{*}, Dr the Hon. Rita FAN HSU Lai-tai^{**}, Mr Meocre LI Kwok-wing^{**}, Dr the Hon. Henry TANG Ying-yen^{**}, Dr Delman LEE^{**}, Mr William Junior Guilherme DOO^{**}, Dr David MONG Tak-yeung^{**} and Dr Francisco Javier SERRADO TREPAT^{*}.

[#] Executive Director

^{*} Non-executive Director

^{**} Independent Non-executive Director